

Visit https://hcm.hubgroup.com. Click **Benefits**.

Click Report a Life Event.

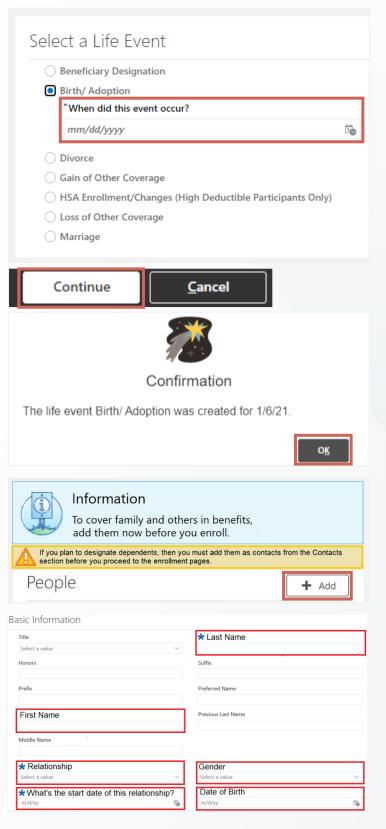
NOTE: The life event must have occurred within the last thirty (30) days to make a change to your benefits elections.

The following list describes life events you can select.

You must provide supporting documentation of the life event date to Human Resources. If HR does not receive proof, changes made in HCM will be removed and you must wait until Annual Enrollment to change your coverage.

- Birth/Adoption: You recently had a child or adopted a child
 - o **Effective Date:** Day your baby was born or day the adoption was finalized.
 - Documentation: Copy of hospital birth certificate or final adoption notice. Do not wait for the child's Social Security Number as it is not required to add them.
- Marriage: You were recently married
 - Effective Date: Day you were married
 - o **Documentation:** Copy of the marriage certificate
- Divorce: Your divorce was finalized
 - o **Effective Date:** Day your divorce was finalized and signed by a judge
 - Documentation: Copy of the signed divorce decree
- Beneficiary Designation: You wish to change or add new beneficiaries for your life and/or AD&D insurance
 - Effective Date: Day you are entering the change
- **Gain of Other Coverage**: You are removing a covered dependent from benefits or cancelling your current coverage due to obtaining other coverage
 - Effective Date: Date the new insurance coverage is effective.
 - o **Documentation**: Proof of new coverage for yourself and/or dependent
- Loss of Other Coverage: You and/or an eligible dependent has lost other insurance coverage and wish to enroll in Hub Group's insurance
 - Effective Date: Day after other coverage ended.
 - Documentation: Proof of the date other coverage ended.
- HSA Enrollment/Change (High Deductible Participants Only): You are enrolling in the Health Savings Account (HSA) or changing your current HSA election amount
 - o **Effective Date:** Day you are making the change





Select the life event that applies to your situation. Then, enter the effective date of the life event in **When did this event occur?**

NOTE: You cannot enter a future-dated life event

Click **Continue** in the upper right corner.

A confirmation pop up appears. Click **OK**.

You **must** create a contact for an eligible dependent who you plan to cover or list as a beneficiary. If the individual is already entered as a contact, click **Continue**.

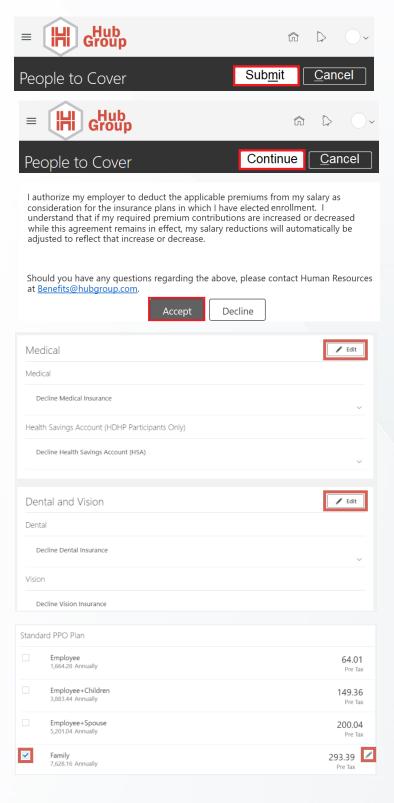
Click + Add to create a new contact and follow the steps below.

Complete the required fields, as well as First Name, Gender and Date of Birth.

WARNING:

Enter the effective date of the life event in **What's the start date of this** relationship? Otherwise the contact added will not show as eligible for the plans.





Click **Submit** in the upper right corner and repeat this process until you add all dependents and/or beneficiaries.

Click **Continue** in the upper right corner.

Review the authorization. Click Accept.

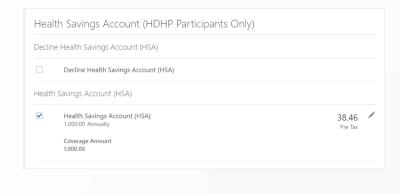
Review each benefit. Click **Edit** to make changes.

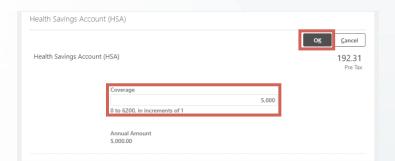
Dependent coverage is available based on contacts you have or have added.

Check the **box** next to the coverage tier you are choosing.

Click the **pencil** to indicate which dependents are or are not covered.







If you are enrolled in the High Deductible Health Plan (HDHP), you may be eligible for a Health Savings Account (HSA). Scroll down to the Health Care Savings Account section to make your election by checking the **box**.

The amount you elect is an annual amount, which is divided over the number of paychecks remaining in the calendar year.

Contact <u>benefits@hubgroup.com</u> if you have questions about your eligiblity for an HSA.

Enter the total amount you would like to contribute for the remainder of the year.

The annual HSA contribution limits are included in the Benefits Enrollment Guide.

Click **OK**. Repeat steps above for each benefit.

LIFE INSURANCE NOTES:

- You cannot edit Company Paid Basic Life and/or AD&D. Please designate a beneficiary for these benefits.
- If you are currently enrolled in Supplemental Life Insurance and want to make changes
 due to a marriage life event, you can add Supplemental Life Insurance for your spouse
 without your spouse submitting evidence of insurability.
- You **must** be enrolled in Supplemental Life Insurance in order elect Supplemental Life for a spouse and/or children.

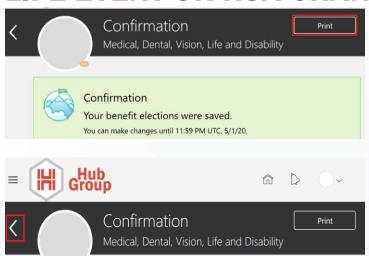
DISABILITY INSURANCE NOTES:

 You can view your Short-Term and/or Long-Term Disability insurance options in the Disability section



Click **Submit** in the upper right corner after making all your elections.





Review elections carefully on the confirmation page.

Click **Print** in the upper right corner. A new window/tab will appear in a print-ready format. Right click your computer mouse to print or save your Summary of Benefits.

Click the **back arrow** to return to the benefits homepage.

