ENROLLING IN BENEFITS

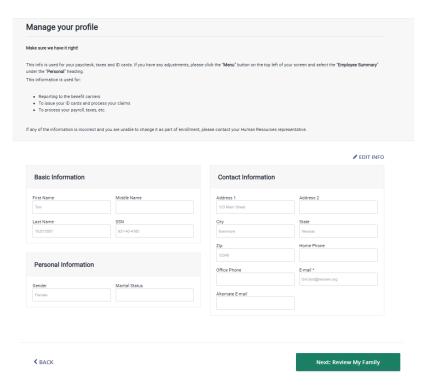
THIS GUIDE WILL ASSIST NEW HIRES ENROLLING IN BENEFITS

STEP BY STEP INSTRUCTIONS

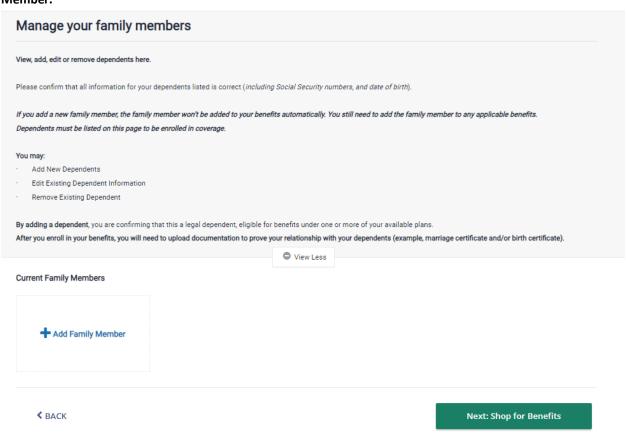
- 1. Log into UKG Pro.
- 2. Under Benefits on the left side menu, click on Manage My Benefits link.
- 3. Click on the Get Started button to begin.



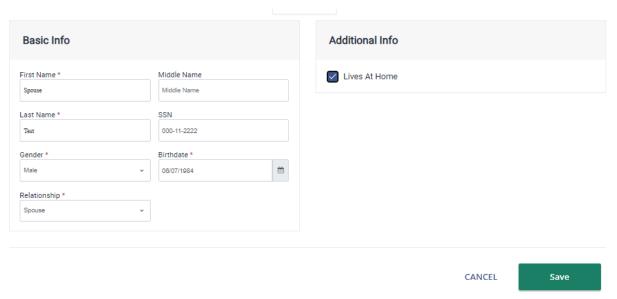
4. Verify your information is accurate. Click **Next: Review My Family** at the bottom.



5. If you are adding any eligible dependents to your benefits, enter their information by clicking **+Add Family Member.**

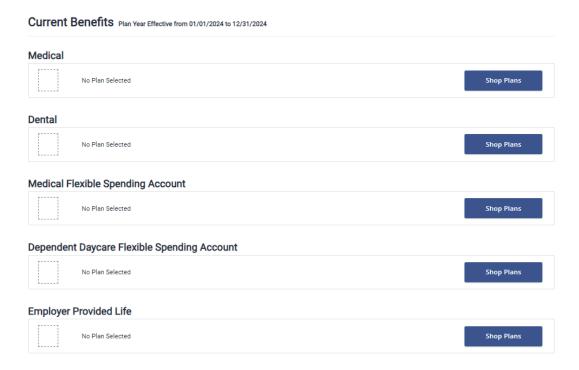


6. Enter in all required information for dependent. If the dependent does not live at home with you, uncheck the **Lives at Home** box to enter in their different address. Click **Save**.

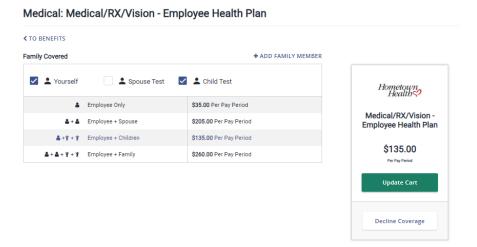


7. Once finished entering all dependents, click Next: Shop for Benefits.

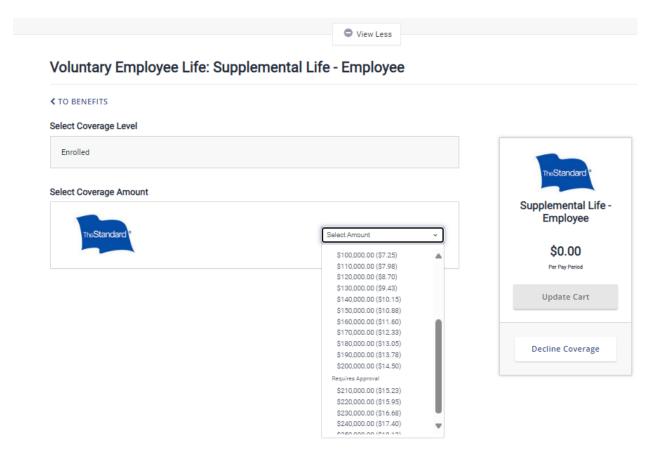
8. Click on **Shop Plans** for each benefit to enroll or decline the benefits.



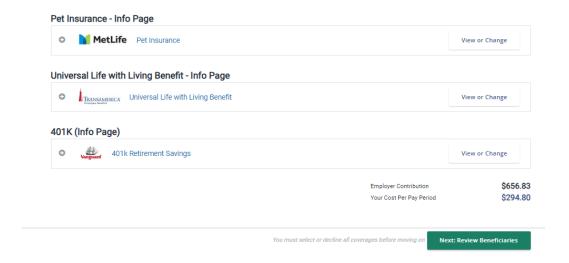
9. To enroll dependents in the plan, make sure their box is checked. To unenroll the dependent, uncheck their box.



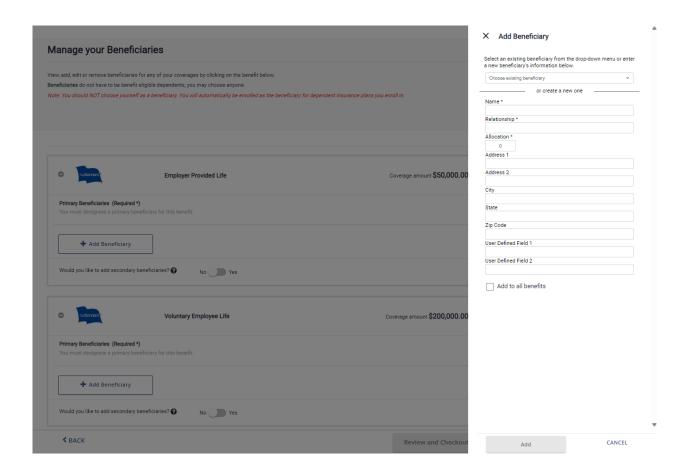
10. For benefits you elect a specific amount of the benefit (for example, life insurance) you will use the drop-down box to elect your insurance amount. For amounts that require approval before you can enroll, you will see Required Approval listed in the drop-down box. If you elect any of the amounts that require approval, a notice will pop up that you need to complete an evidence of insurability form at the end of the enrollment process.



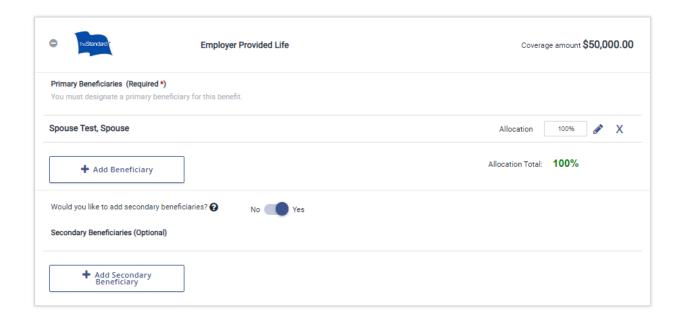
11. When finished electing benefits, select the **Next: Review Beneficiaries** link.



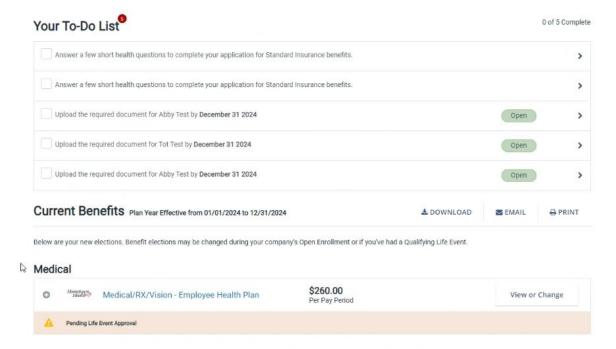
- 12. For any benefits you elected that require a beneficiary, you'll enter in their information here. Choose + Add Beneficiary, then enter in all required information in the pop-up box. You can also choose to elect a dependent you already enter from the drop-down menu at the top. This person will be the primary beneficiary on the elected plan.
- 13. Select the percent this beneficiary will receive in the **Allocation** box. Enter 100 if this beneficiary will receive 100% of the benefit. If you will have more than one primary benefit, enter in the amount less than 100 and add a second primary beneficiary so the allocation adds up to 100.
- 14. If this beneficiary will be a beneficiary for all your plans, you can select the **Add to all benefits** box. Then click **Add.**



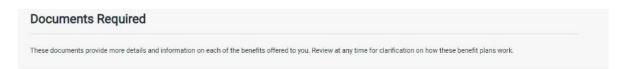
15. If you would like to add a secondary beneficiary (a person who would receive the benefit if the primary beneficiary were not able to receive the funds), you can select **Yes** on the toggle button for **Would you like to add secondary beneficiaries?** And select **+Add Secondary Beneficiary.**



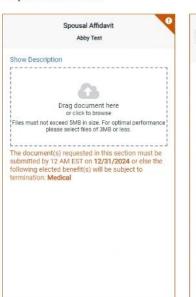
- 16. Click Review and Checkout to finish.
- 17. After checkout, if you have any additional tasks to complete, you will have a **To-Do List** detailing how to complete these.

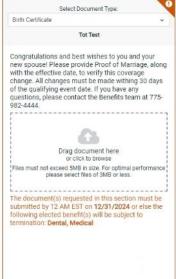


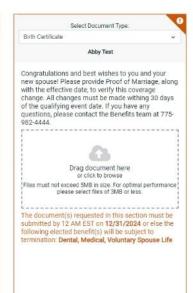
18. If you add any dependents to your medical or dental plans, you'll need to provide proof of your relationship to the dependent by providing documentation. The documents must be uploaded to the system. You will choose which dependent you are uploading the document for and then choose the correct type of document, Birth Certificate or Marriage Certificate. Once you've uploaded the document, click Submit and you will see it as pending for review.



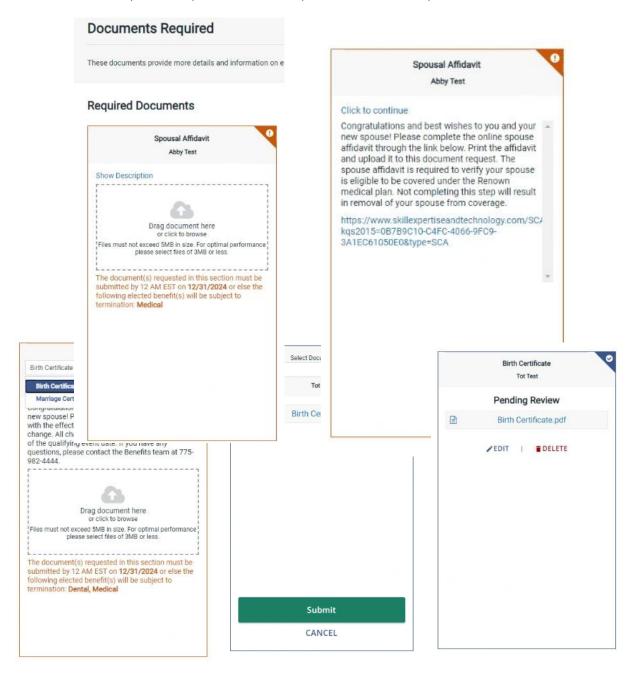
Required Documents







19. If you've added a spouse to your medical plan, you'll need to complete a spouse affidavit and upload it to the system. On the Spousal Affidavit task, click the **Show Description** link to access the link to the spouse affidavit. Once you've completed the affidavit, print it to a PDF, then upload it.



20. If you've elected life insurance over the guaranteed issue amount, you will need to complete an Evidence of Insurability form online with The Standard insurance company. Once you click on the Evidence of Insurability task, you can access the link to the online form.

